

19 OCTOBER 2018

CLEANSING NOTICE

This notice is given by Conico Ltd (**Conico**) under section 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (the **Act**).

On 19 October 2018, Conico issued to an Australian investor 6,666,667 fully paid ordinary shares (ASX Code: CNJ) (the **Shares**) and 6,666,667 options exercisable at \$0.048 and expiring 30 June 2021 (ASX Code: CNJO) (the **Options**).

The Shares are in a class of securities that were quoted on the Australian Securities Exchange at all times in the last three months before the date on which they were issued.

Conico gives this notice pursuant to section 708A(5)(e) of the Act.

Conico issued the Shares without disclosure to the investors under Part 6D of the Act.

As at the date of this notice, Conico has complied with:

1. the provisions of Chapter 2M of the Act as they apply to Conico; and
2. section 674 of the Act.

As at the date of this notice, there is no excluded information as described in section 708AA(7) and (8) of the Act.

Dated: 19 October 2018



Aaron P Gates
Company Secretary