



AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

20 AUGUST 2018

DISPATCH OF OFFER DOCUMENTS

The non-renounceable rights issue transaction-specific prospectus and the acceptance form have been dispatched to shareholders with a registered address in Australia and New Zealand who were recorded as holding Conico Ltd shares as at 5:00pm (WST) on 16 August 2018, being the record date for the non-renounceable pro-rata rights issue.

A handwritten signature in black ink, appearing to read 'A. Gates', with a long horizontal stroke extending to the right.

Aaron P Gates
Company Secretary