

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

20 OCTOBER 2020

RESULTS OF GENERAL MEETING

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the General Meeting of the Company held today that the resolutions below were passed by a poll without amendment.

Resolution 1 – Approval of Issue of Shares to the shareholders of Longland Resources Ltd (“Longland”)

Resolution 2 – Ratification and Approval of Issue of Shares – August 2020 Placement

Resolution 3 – Approval of Issue of Options – Oracle Capital Group Pty Ltd

Attached is the information required by Listing Rule 3.13.2.

The settlement and finalisation of the paperwork associated with the acquisition of all of the issued shares in Longland and the implementation of all associated administrative steps related to the take over of control of Longland are anticipated to be completed within the next 7-10 days, including the issuing of the consideration of 120,000,000 Conico (“CNJ”) shares to the Longland shareholders.



Aaron P Gates
Company Secretary

Results of meeting

Name of entity

Conico Ltd

ABN/ACN/ARSN/ARBN

119 057 457

Date of meeting

20 October 2020

Resolutions voted on at the meeting					If decided by poll ⁵					Proxies received ⁶			
Resolution		Result ²	Voting method ³	If s250U applies ⁴	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion ⁹
No ¹	Short description				Number	% ⁷	Number	% ⁸	Number	Number	Number	Number	Number
1	Issue of Shares for Longland Resources Ltd	Passed	Poll	N/A	220,622,311	99.83	376,876	0.17	-	212,984,696	376,876	-	1,338,073
2	Ratification and approval of August 2020 placement	Passed	Poll	N/A	218,848,933	99.77	511,031	0.23	-	211,211,318	511,031	-	1,338,073
3	Issue of options to Oracle Capital Group Pty Ltd	Passed	Poll	N/A	209,092,311	99.81	406,876	0.19	11,500,000	201,266,196	406,876	11,500,000	1,526,573